



Office of Human Resources
Assessment Information Technician II - CV3168
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General Statement of Duties

Performs full performance technical level work modifying and maintaining assessment property records, processing property transfers, verifying deeds and titles, reviewing and approving property tax exemption requests, updating and maintaining taxpayer accounts, and providing complex property assessment assistance to citizens.

Distinguishing Characteristics

The Assessment Information Technician I is an entry-level classification used to train and develop employees to perform routine property records management work involving the transfer of property ownership and assisting citizens with exemption requests.

The Assessment Information Technician II is a full performance level classification engaged in routine to complex property records management, work involving the transfer of property ownership, and assisting citizens with exemptions requests.

The Assessment Information Supervisor is responsible for the supervision of Assessment Property Technicians and preparing specialized assessment and tax levy reports.

Essential Duties

Responsible for customer services and support taking high volumes of phones calls, which includes answering general assessment related questions, mailing property tax statements, explaining policies and procedures, explaining tax calculations, helping customers identify property ownership and values, answering questions on deeds and exemptions, and assisting customers with protests and appeal procedures.

Maintains taxpayer accounts, which includes updating addresses from return mail, researching and confirming contact information, processing address changes requests, and modifying and maintaining documents.

Reviews and processes senior and veteran exemption application requests, which includes ensuring supporting documents are correct and complete, reviewing deeds for ownership, verifying tax computations, contacts applicants for supporting or missing documents, explains program requirements, updates system records with approved tax exemption status, and reviews quarterly reports to verify exemptions for removal.

Scans and files a variety of assessment documents such as property declarations, protest appeals, sales verifications, senior and veteran exemption documents, transfer declarations, address changes, and general correspondences.

Processes ownership conveyance documents for affordable housing, mobile homes, and condominium parking and storage, which includes reviewing deeds, ensuring accuracy of documents, adjusting percentages of ownership, verifying foreclosures, sale prices, dates, researching restrictions, and amending systems records.

Works with stakeholders both internal and external to the city to assist with property assessment documentation and general services, which includes supporting citizens, title and mortgage companies, attorneys and professional accounting services, state officials, and assessment associated city departments.

Processes property records requests, which includes transferring ownership of property titles, splitting or combining parcels, and amending percentages of property ownership, which includes ensuring legal descriptions, deeds, and other documents match, and researching records on file to ensure accuracy and verify completeness of documents.

Processes state exemption determinations, which includes calculating prorations and percentages of ownership to determine taxes owned, notifies Treasury to update tax bills, and processes forms necessary to adjust systems records.

Performs other related duties as assigned.

Employees may be re-deployed to work in other capacities in their own agencies or in other City agencies to support core functions of the City during a City-wide emergency declared by the Mayor.

Any one position may not include all of the duties listed. However, the allocation of positions will be determined by the amount of time spent in performing the essential duties listed above.

Competencies

Attention of Detail – Is thorough when performing work and conscientious about attending to detail.

Customer Service – interacts with customers in a friendly and professional manner, works to resolve issues quickly and effectively, and is knowledgeable about products and services.

Information Management – Identifies a need for and knows where and how to gather information and organizes and maintains information or information management systems.

Reading – Understands and interprets written material including technical material, rules, regulations, instructions, reports, charts, graphs, or tables and applies what is learned from written material to specific situations.

Reasoning - Identifies rules, principles, or relationships that explain facts, data, or other information; analyzes information and makes correct inferences or draws accurate conclusions.

Knowledge & Skills

None

Level of Supervision Exercised

By position, performs leadwork.

Education Requirement

Graduate from high school or possession of a GED, HiSET or TASC Certificate.

Experience Requirement

Three (3) years of experience modifying and maintaining assessment property records, processing property transfers, approving tax exemption requests, and explaining property tax laws and statutes to taxpayers.

Education & Experience Equivalency

Additional appropriate education may be substituted for the minimum experience requirements.

Licensure & Certification

None

Working Environment

Pressure due to multiple calls and inquiries.
Subject to many interruptions.

Level of Physical Demand

1-Sedentary Work (0 - 10 lbs.)

Physical Demands

(Physical Demands are a general guide and specific positions will vary based on working conditions, locations, and agency/department needs).

Color vision: Ability to distinguish and identify different colors.

Depth Perception: Ability to judge distances and space relationships.

Eye/Hand/Foot Coordination: Performing work through using two or more body parts or other devices.

Field of Vision: Ability to sharply detect or perceive objects peripherally.

Fingering: Picking and pinching, through use of fingers or otherwise.

Handling: Seizing, holding, grasping, through use of hands, fingers, or other means.

Hearing/Talking: Perceiving and comprehending the nature and direction of sounds/ability to communicate ideas.

Hearing: Perceiving and comprehending the nature and direction of sounds.

Lifting: Moving objects weighing no more than 10 pounds from one level to another.

Sitting: Remaining in a stationary position.

Talking: Communicating ideas or exchanging information.

Vision Far Acuity: Ability to perceive or detect objects clearly at 20 feet or more.

Vision Near Acuity: Ability to perceive or detect objects at 20 inches or less.

Walking: Ability to move or traverse from one location to another.

Written Comprehension: Ability to discern the meaning of written words.

Background Check Requirement

Criminal Check
Employment Verification

Assessment Requirement

None

Probation Period

Six (6) months.

Class Detail

Pay Grade: NE-10

FLSA Code: N

Established Date: 9/22/2019

Established By: JH

Revised Date:

Revised By:

Class History: