

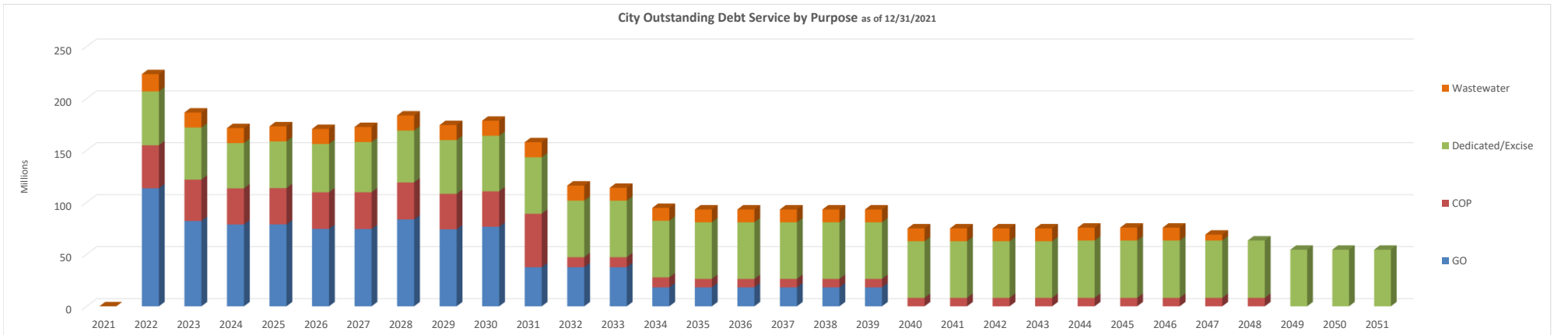
City and County of Denver
Department of Finance - Cash, Risk & Capital Funding
City Debt Portfolio
Dashboard as of December 31, 2021

Debt and Other Financial Obligations Portfolio	Credit Ratings (Moody's/S&P/Fitch)	Original Principal (000)	Coupon Range	Outstanding Fixed (000)	Outstanding Variable (000)	Outstanding Principal (000)
General Obligation	Aaa / AAA / AAA	\$ 1,182,066	2.00% - 5.00%	\$ 737,461	\$ -	\$ 737,461
Certificates of Participation	Aa1 / AA+ / AA+ (1)(2)	\$ 525,677	1.12% - 5.375%	\$ 204,101	\$ 171,080	\$ 375,181
Capital Leases	NR / NR / NR	\$ 46,873	1.24% - 3.09%	\$ 28,738	\$ -	\$ 28,738
Dedicated Tax Revenue	Aa3 / AA- / AA-	\$ 971,140	2.75% - 5.00%	\$ 849,000	\$ -	\$ 849,000
Wastewater Revenue	Aa1 / AAA / AAA	\$ 268,475	3.00% - 5.00%	\$ 220,755	\$ -	\$ 220,755
Total		\$ 2,994,231		\$ 2,040,054	\$ 171,080	\$ 2,211,134

(1) Series 2012A, 2013A, and 2018A rated Aa2 by Moody's

(2) Series 2017A and Series 2020A private placements, not rated

Recently Completed and Upcoming Transactions	Current Status	Par
Wastewater Revenue		
2018 New Money for stormwater and sanitary capital improvement projects	Closed Feb-18	\$ 103,050,000
Dedicated Tax Revenue		
2021A New Money for NWC and CCC expansion project	Closed Apr-21	\$ 273,830,000
2018A-B New Money for NWC	Closed Aug-18	\$ 299,999,984
GO		
2020A-B New Money (2017 voter-approved authorization)/Refund 2010B Bonds (\$60.81M in PV Savings)	Closed Dec-20	\$ 392,625,000
2019C New Money (2017 voter-approved authorization)	Closed Nov-19	\$ 117,265,000
2019A-B New Money (2017 voter-approved authorization)/Refund '09 Bonds (\$6.02M in PV Savings)	Closed May-19	\$ 132,050,000
2018A-B New Money (2017 voter-approved authorization)/Refund '08 Bonds (\$8.1M in PV Savings)	Closed Jun-18	\$ 260,905,000
COP's		
2020A Refund Central Platte Campus and Wastewater/Roslyn Facilities (\$1.1M in PV Savings)	Closed Dec-20	\$ 19,670,000
2018A New Money for Colorado Convention Center Expansion Project	Closed Aug-18	\$ 129,000,000
2017A Refund Denver Botanic Gardens Parking Facility (\$2.0M in PV Savings)	Closed Feb-17	\$ 15,506,673
Capital Leases		
Energy Improvement Capital Lease 15-yr financing to acquire equipment for City-Wide building energy improvements	Closed Dec-21	\$ 14,811,869
Fire Truck Apparatus Capital Lease 7-Yr financing to acquire fire truck apparatus	Closed Jul-20	\$ 3,340,864
Compost Trucks Capital Lease 5-Yr financing to acquire compost trucks	Closed Sept-19	\$ 3,541,105
Parks and Golf Capital Lease 5-Yr financing to acquire mowing equipment and golf carts	Closed Jan-19	\$ 6,465,027
Helicopter Capital Lease 10-Yr financing to acquire new helicopter	Closed Sep-18	\$ 4,108,537



3rd Party Exposure (Moody's/S&P/Fitch)	Credit Enhancement / Liquidity	Expiration Date	Notes	Total Amount (000)
JP Morgan Chase (A2 / A- / AA-)	SCPA	10/1/2024	2008A1 Webb COPs	\$ 48,260
JP Morgan Chase (A2 / A- / AA-)	SCPA	10/1/2024	2008A2 Webb COPs	\$ 40,680
JP Morgan Chase (A2 / A- / AA-)	SCPA	10/1/2024	2008A3 Webb COPs	\$ 82,140
Build America Mutual Assurance Company (NR/AA/NR)	Municipal Bond Debt Service Reserve Insurance Policy	8/1/2051	2016,2018 Dedicated Tax Revenue Bonds	\$ 55,144

Ratios/Stats	Methodology	2018	2019	2020	Change	Comments
GO Legal Debt Capacity	3% Total Actual Valuation - Outstanding GO	\$3,444,254,739	\$4,300,629,199	\$4,458,249,391	3.7%	Higher actual value due to population growth
GO Debt Per Capita	Outstanding GO/Denver Population	\$1,030	\$1,159	\$1,144	-1.3%	Decrease due to increased population
Wastewater Debt Coverage	Net Pledged Revenue/Debt Service	3.83x	5.31x	1.83x	-65.5%	Min 1.25x; decrease due to decreased net pledged revenues
Excise/Dedicated Tax Debt Coverage*	Net Pledged Revenue/Debt Service	3.02x	3.22x	1.50x	-53.4%	Min 1.75x; decrease due to lower revenues
Conv Ctr Hotel Revenue Bonds**	(NOI+Economic Dev. Agreement Payments)/Sr Debt Se	3.45x	3.01x	0.36x	-88.0%	Min 1.40x; decrease due to lower revenues

* Lodger's Tax for 2017 excludes \$9,989,000 from a one-time legal settlement with online travel companies.

** Not an Obligation of the City. As of year ended Nov 30 information provided by the Denver Convention Center Hotel Authority. Bonds refunded 11/8/2016. Covenant effective as of November 2016.